



Hydrogen Economy Emerging -Jobs-

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Mobilize Summit 2023

Hydrogen Infrastructure Training

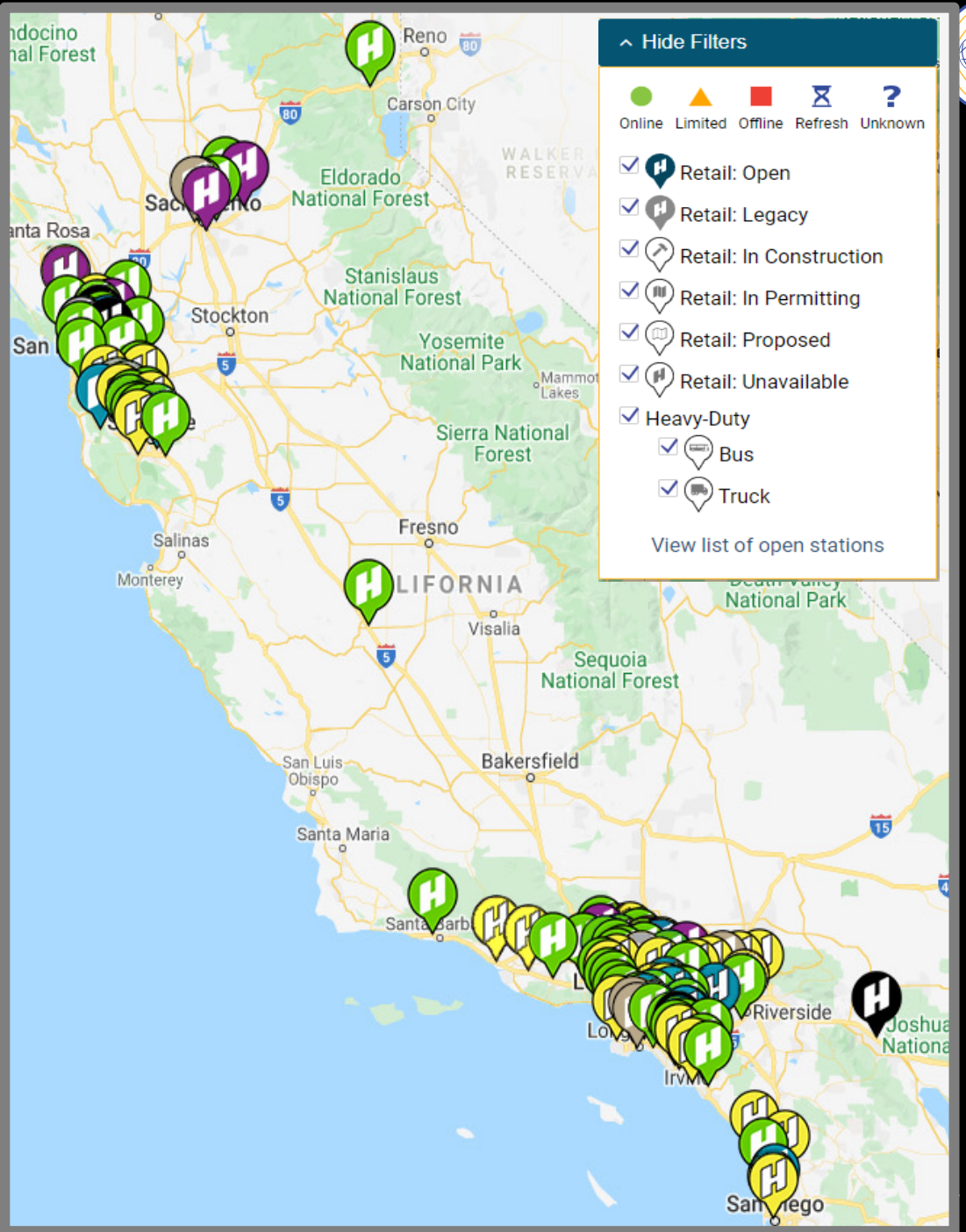
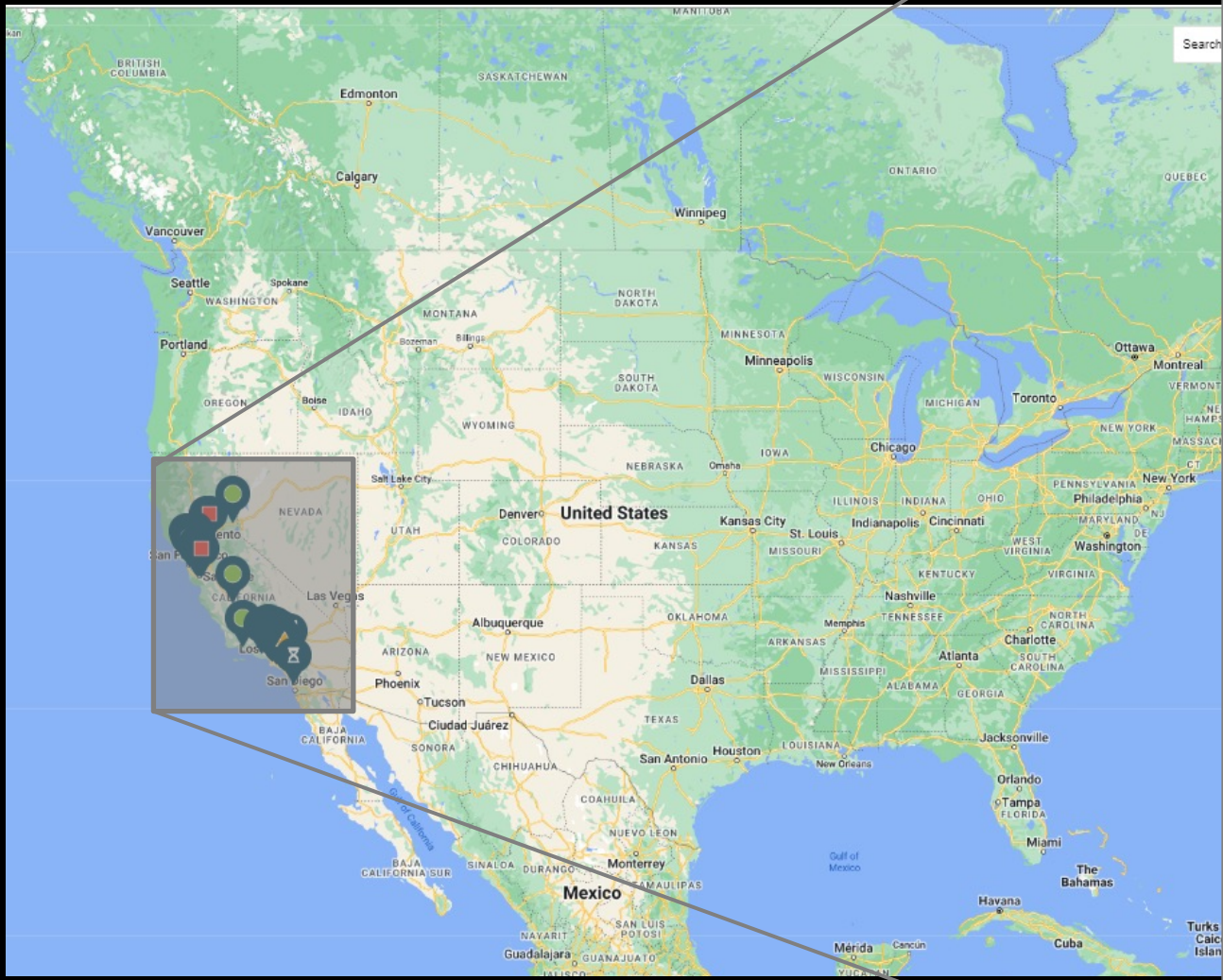


Light-duty Retail Hydrogen Fueling Station





US Hydrogen Retail Fueling Network

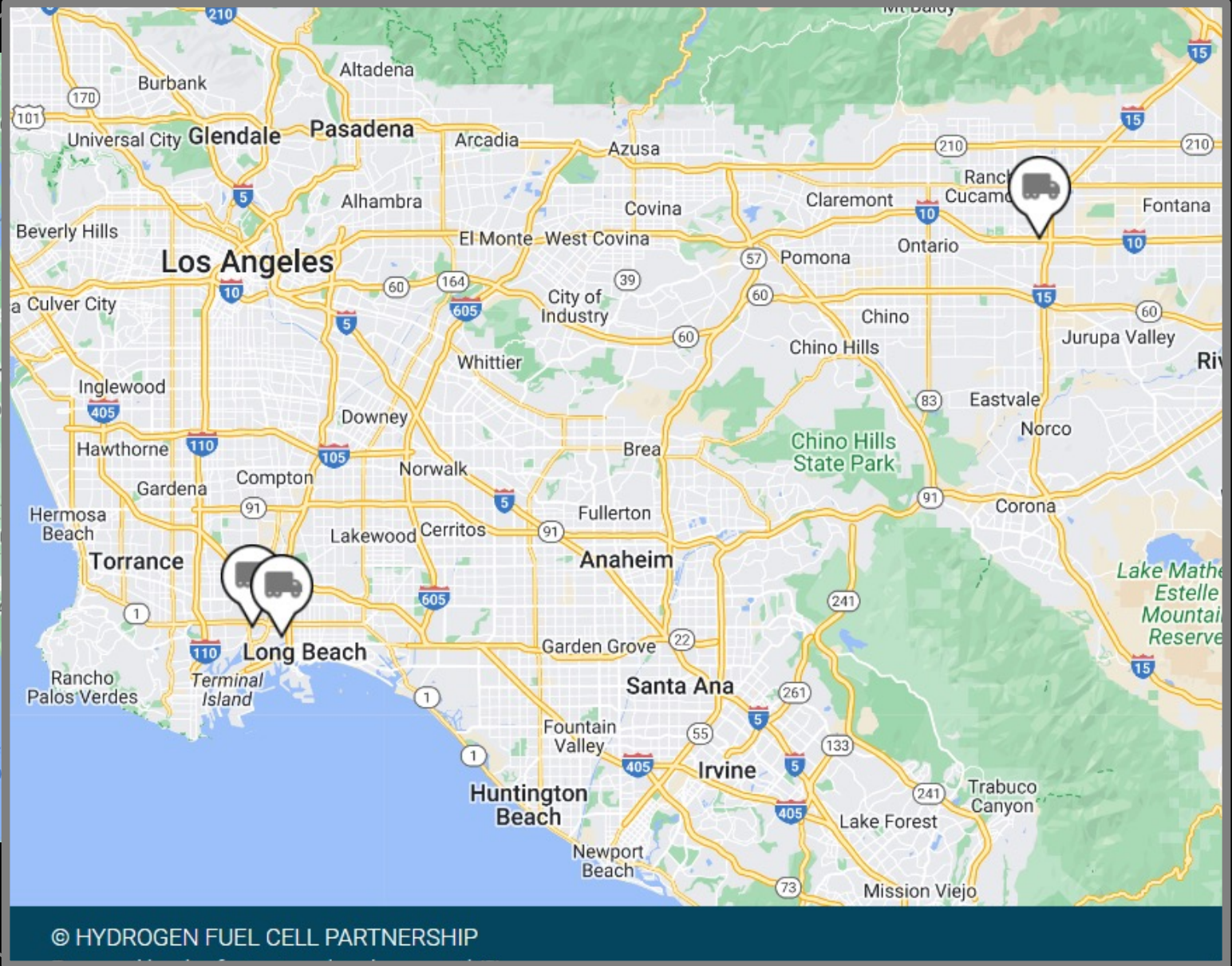
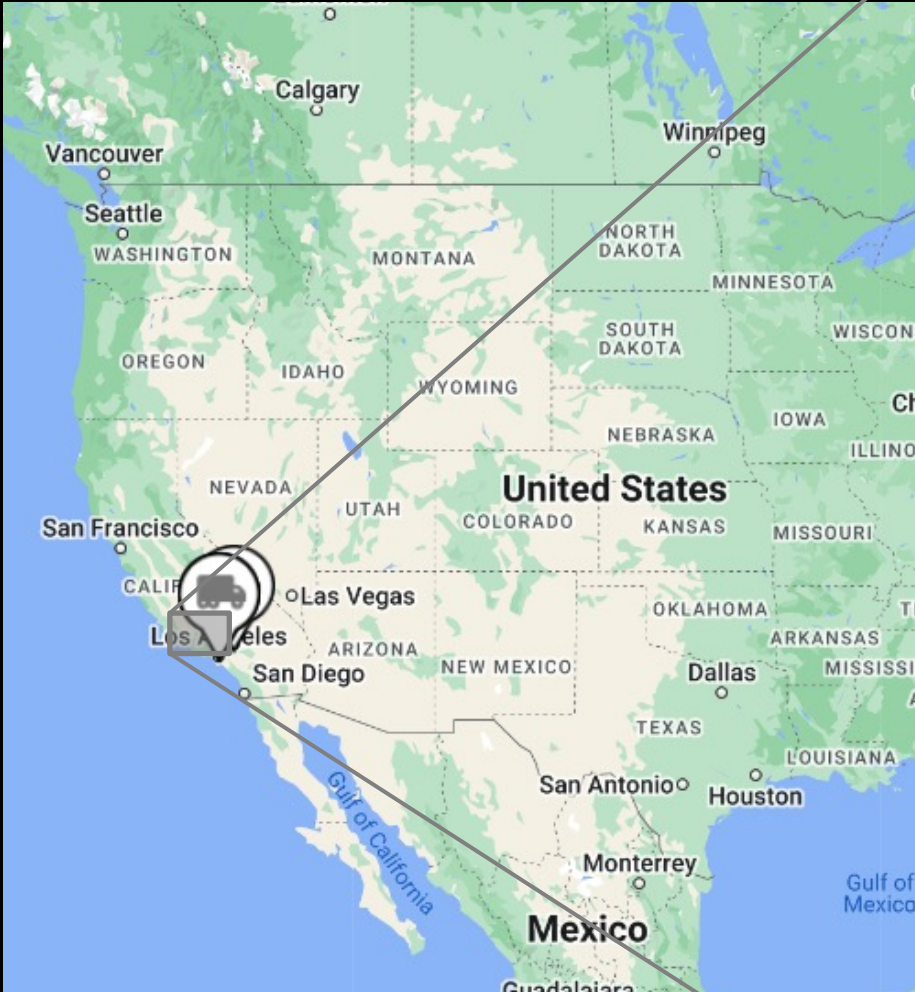




55 Hydrogen fueling stations supporting
17,742 fuel cell-electric automobiles



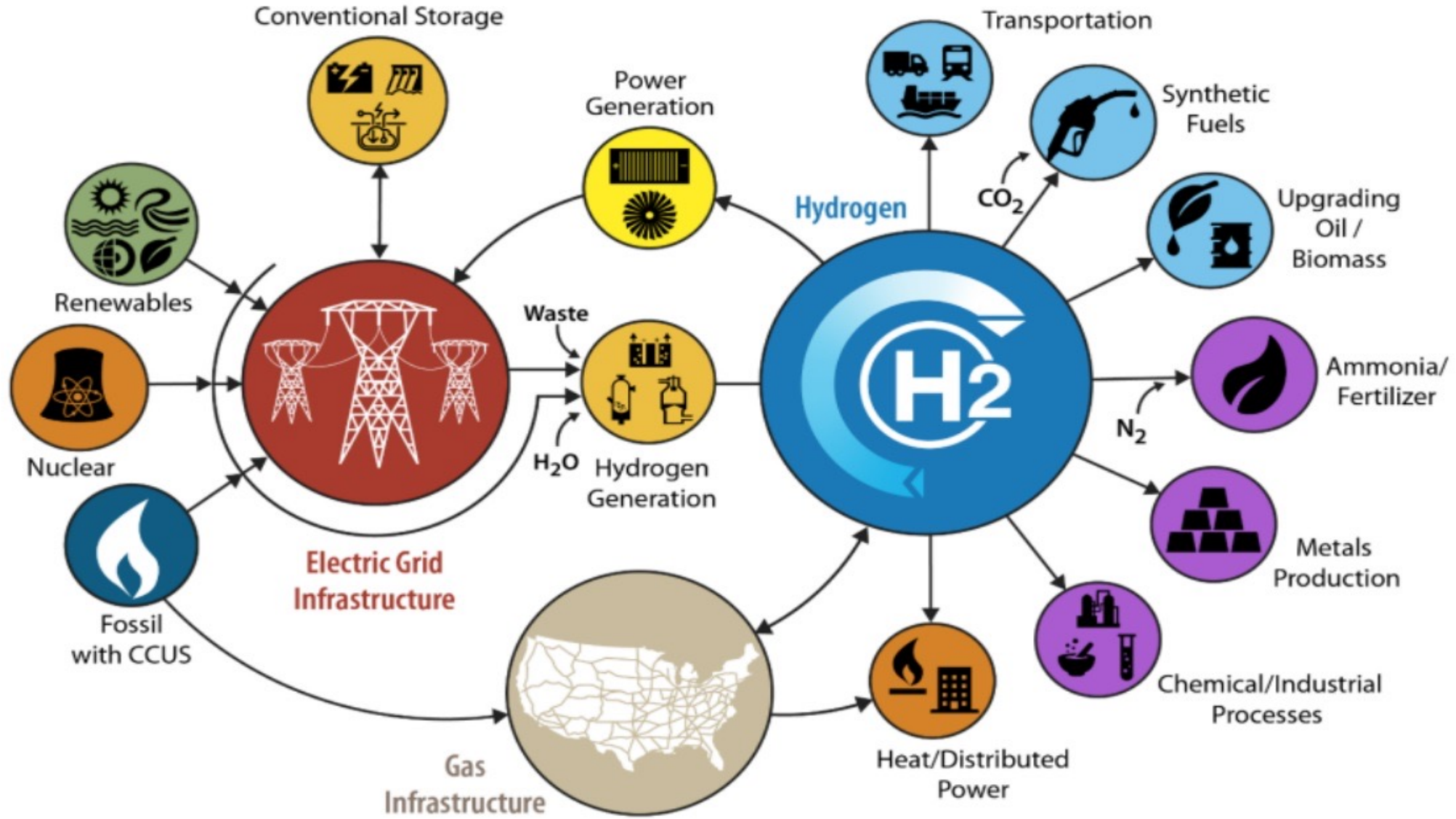
US Commercial Truck Hydrogen Fueling Network





Heavy-duty Commercial Truck Hydrogen Fueling Station







United States Hydrogen Market Drivers

US federal government's average annual climate spending (\$ billions)

- Inflation Reduction Act 2022
- Infrastructure Investment and Jobs Act 2021
- CHIPS and Science Act 2022



Source: RMI, Credit Suisse estimates

SELECTED REGIONAL CLEAN HYDROGEN HUBS





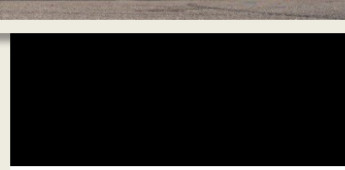
Alliance for Renewable Clean Hydrogen Energy Systems

CALIFORNIA AWARDED UP TO \$1.2 BILLION TO CREATE A RENEWABLE HYDROGEN HUB





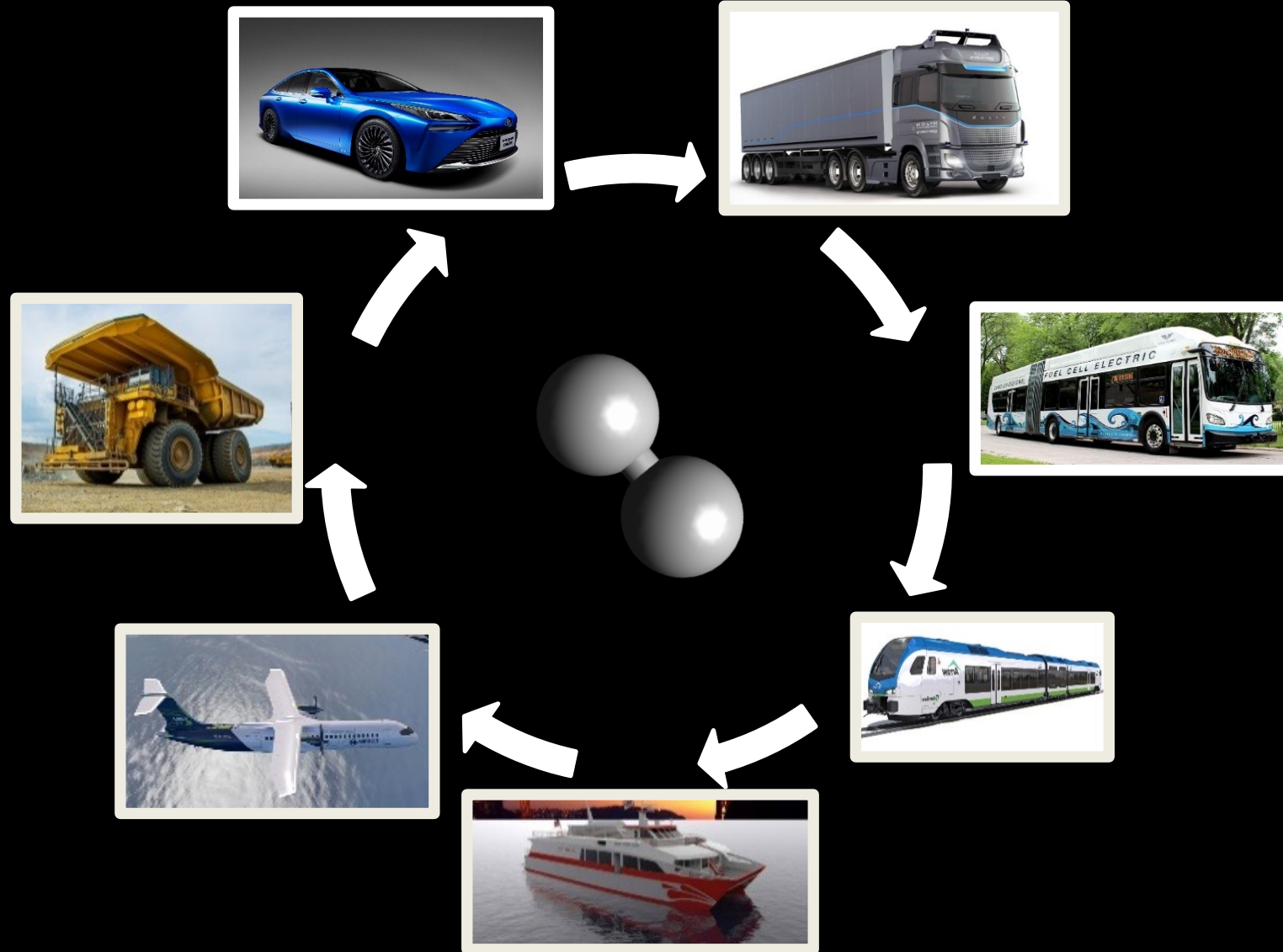
Hydrogen Fuel Cell Class 8 Tractor Developers



- Daimler Truck / Cellcentric / Toyota
- Freightliner / Daimler Truck / Cummins
- Hino Trucks / Toyota
- Hyundai
- Hyzon Motors
- Isuzu / Honda
- Navistar / GM
- Nikola Motors
- PACCAR (Kenworth, Peterbilt) / Toyota
- Quantron
- Volvo / Cellcentric



Hydrogen and Fuel Cell Transportation- An Ecosystem Approach



H2FCP Members



— 23 years of collaboration —